

EXHIBIT B

					2022	
	<u>February</u>	<u>March</u>	<u>April</u>	<u>May</u>	<u>June</u>	<u>July</u>
<u>Revenue</u>						
Existing Hosting Contracts Excluding Fire Damaged	\$ 1,510.00					
Existing Hosting Contracts Fire Recovered	\$ -	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00
New FM Hosting Contract (3500 Boards)			\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00
Insurance Proceeds (estimated)					\$ 500,000.00	
AR Recovery					\$ 53,514.96	
Less:						
<u>Expenses</u>						
Monthly Power Cost	\$ 557.34	\$ 870.93	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59
Internet Service	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99
Base Rent	\$ 500.00	\$ 500.00				
Increased Base Rent for New Contract (As of 4/1)			\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00
<u>Operating Profit/Loss</u>	\$ 287.67	\$ 694.08	\$ 19,734.42	\$ 19,734.42	\$ 573,249.38	\$ 19,734.42
<u>Administrative and Chapter 11 Claims</u>						
DIP Balance	\$ 250,000.00	\$ 243,013.70	\$ 235,077.65	\$ 227,009.80	\$ 218,937.82	\$ -
DIP Interest (Start of Month)	\$ 1,095.89	\$ -	\$ -	\$ -	\$ -	\$ -
Claims	\$ 18,563.56	\$ 18,563.56	\$ 18,563.56	\$ -	\$ -	\$ -
Less:						
<u>Administrative and Chapter 11 Payments</u>						
DIP Payment	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 220,797.30	
New DIP Interest	\$ 1,917.81	\$ 2,063.95	\$ 1,932.15	\$ 1,928.03	\$ 1,859.47	\$ -
Claims Payments	\$ -	\$ -	\$ 18,563.56			
Chapter 11 Administrative Expenses	\$ -	\$ -	\$ 58,000			
<u>Bank Accounts</u>						
Balance (Start of Month)	\$ 146,757.67	\$ 137,045.34	\$ 127,739.42	\$ 60,910.28	\$ 70,644.70	\$ 423,096.78
Change	\$ (9,712.33)	\$ (9,305.92)	\$ (66,829.14)	\$ 9,734.42	\$ 352,452.08	\$ 19,734.42

Aug	September	Oct	Nov	Dec	Total 2022	Jan	Feb	March
\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00		\$ 2,230.00	\$ 2,230.00	\$ 2,230.00
\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00		\$ 70,000.00	\$ 70,000.00	\$ 70,000.00
					\$ 1,153,810.00			
\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59		\$ 34,900.59	\$ 34,900.59	\$ 34,900.59
\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99		\$ 164.99	\$ 164.99	\$ 164.99
\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00		\$ 17,430.00	\$ 17,430.00	\$ 17,430.00
					\$ 475,218.47			
\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42		\$ 19,734.42	\$ 19,734.42	\$ 19,734.42
					\$ 678,591.53			
\$ 442,831.20	\$462,565.62	\$482,300.04	\$502,034.46	\$521,768.88		\$ 541,503.30	\$ 561,237.72	\$ 580,972.14
\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42		\$ 19,734.42	\$ 19,734.42	\$ 19,734.42

2023													
April		May		June		July		August		September		October	
\$	2,230.00	\$	2,230.00	\$	2,230.00	\$	2,230.00	\$	2,230.00	\$	2,230.00	\$	2,230.00
\$	70,000.00	\$	70,000.00	\$	70,000.00	\$	70,000.00	\$	70,000.00	\$	70,000.00	\$	70,000.00
\$	34,900.59	\$	34,900.59	\$	34,900.59	\$	34,900.59	\$	34,900.59	\$	34,900.59	\$	34,900.59
\$	164.99	\$	164.99	\$	164.99	\$	164.99	\$	164.99	\$	164.99	\$	164.99
\$	17,430.00	\$	17,430.00	\$	17,430.00	\$	17,430.00	\$	17,430.00	\$	17,430.00	\$	17,430.00
\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42
\$	600,706.56	\$	620,440.98	\$	640,175.40	\$	659,909.82	\$	679,644.24	\$	699,378.66	\$	719,113.08
\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42	\$	19,734.42

November	December	Total 2023	January	February	March	April	May
\$ 2,230.00	\$ 2,230.00		\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00
\$ 70,000.00	\$ 70,000.00		\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00
		\$ 866,760.00					
\$ 34,900.59	\$ 34,900.59		\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59
\$ 164.99	\$ 164.99		\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99
\$ 17,430.00	\$ 17,430.00		\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00
		\$ 629,946.96					
\$ 19,734.42	\$ 19,734.42		\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42
		\$ 236,813.04					
\$ 738,847.50	\$ 758,581.92		\$ 778,316.34	\$ 798,050.76	\$ 817,785.18	\$ 837,519.60	\$ 857,254.02
\$ 19,734.42	\$ 19,734.42		\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42

2024									
June	July	August	September	October	November	December	Total 2024	Jan-25	
\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00	\$ 2,230.00		\$ 2,230.00	
\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00	\$ 70,000.00		\$ 70,000.00	
							\$ 866,760.00		
\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59	\$ 34,900.59		\$ 34,900.59	
\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99	\$ 164.99		\$ 164.99	
\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00	\$ 17,430.00		\$ 17,430.00	
							\$ 629,946.96		
\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42		\$ 19,734.42	
							\$ 236,813.04		
\$ 876,988.44	\$ 896,722.86	\$ 916,457.28	\$ 936,191.70	\$ 955,926.12	\$ 975,660.54	\$ 995,394.96		\$ 1,015,129.38	
\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42	\$ 19,734.42		\$ 19,734.42	